

Electronically Filed March 8, 2023

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re

CASH CLOUD, INC.,
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**NOTICE OF ENTRY OF ORDER APPROVING
STIPULATION TO CONTINUE SETTLEMENT
CONFERENCE AND STATUS CONFERENCE**

PLEASE TAKE NOTICE that on the 8th day of March 2023, the Court entered an *Order Approving Stipulation to Continue Settlement Conference and Status Conference* [ECF 214], a copy of which is attached hereto.

Dated this 8th day of March 2023.

FOX ROTHSCHILD LLP

By /s/Brett A. Axelrod
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Honorable Mike K. Nakagawa
United States Bankruptcy Judge



Entered on Docket
March 08, 2023

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re

CASH CLOUD, INC.,
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**ORDER APPROVING
STIPULATION TO CONTINUE
SETTLEMENT CONFERENCE AND
STATUS CONFERENCE**

Old Settlement Conference Date:
March 29, 2023 at 9:00 a.m.
March 30, 2023 at 9:00 a.m.

**New Settlement Conference Date:
April 19, 2023 at 9:00 a.m. and
April 20, 2023 at 9:00 a.m.**

Old Status Conference Date:
April 12, 2023 at 10:30 a.m.

**New Status Conference Date:
May 18, 2023 at 10:30 a.m.**

1 Upon consideration of the *Stipulation to Continue Settlement Conference and Status*
2 *Conference* [Docket No. 210] (the “Stipulation”);

3 **IT IS HEREBY ORDERED** that the Stipulation, a copy of which is attached hereto as
4 **Exhibit A**, is APPROVED; and

5 1. The Settlement Conference shall be held on April 19, 2023 and April 20, 2023 before
6 U.S. Bankruptcy Judge Gregg W. Zive in Courtroom #1, 300 Booth Street, Reno, Nevada.

7 2. The Status Conference scheduled for April 12, 2023 shall be continued to May 18,
8 2023 at 10:30 a.m.

9 **IT IS SO ORDERED.**

10
11 Prepared and respectfully submitted by:

12 **FOX ROTHSCHILD LLP**

13 By: /s/Brett A. Axelrod
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EXHIBIT A

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Electronically Filed March 7, 2023

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9 *Counsel for Debtor*10
11 **UNITED STATES BANKRUPTCY COURT**12 **DISTRICT OF NEVADA**

13 In re

Case No. BK-23-10423-mkn

14 Chapter 11

15 CASH CLOUD, INC.,
16 dba COIN CLOUD,

17 Debtor.

18
19 **STIPULATION TO CONTINUE
20 SETTLEMENT CONFERENCE AND
21 STATUS CONFERENCE**

22 Cash Cloud, Inc. dba Coin Cloud ("Debtor"), debtor and debtor in possession in the above-
 23 captioned case (the "Chapter 11 Case"), by and through its counsel, Fox Rothschild LLP; CKDL
 24 Credit, LLC (the "DIP Lender") by and through its counsel Berger Singerman LLP, and Sylvester &
 25 Polednak Ltd.; Genesis Global Holdco, LLC ("Genesis") by and through its counsel Cleary Gottlieb
 26 Steen & Hamilton LLP, and Jane VanLare; Enigma Securities Limited ("Enigma"), by and through
 27 its counsel Morrison & Foerster LLP and Shea Larsen; the Office of the United States Trustee (the
 28 "OUST"); and the Official Committee of Unsecured Creditors (the "Committee", and together with
 the Debtor, DIP Lender, Genesis, Enigma and the OUST the "Parties"), by and through its counsel
 Seward & Kissell LLP, stipulate and agree as follows (the "Stipulation");

RECITALS

A. WHEREAS, on February 7, 2023, Debtor filed a voluntary petition under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Nevada, commencing the Chapter 11 Case;

B. WHEREAS, on February 17, 2023, the United States Trustee for the District of Nevada appointed the Committee in the Chapter 11 Case (see ECF No. 131);

C. WHEREAS, on February 24, 2023 the Court issued an Order Scheduling Settlement Conference [ECF No. 164] (the “Scheduling Order”); and

D. WHEREAS, in order to accommodate all of the Parties, the Parties desire to move the Settlement Conference to April 19 and April 20, 2023;

NOW, THEREFORE, the Parties hereby stipulate and agree to the following:

IT IS STIPULATED AND AGREED that:

1. The Settlement Conference shall be held on April 19, 2023 and April 20, 2023 before U.S. Bankruptcy Judge Gregg W. Zive in Courtroom #1, 300 Booth Street, Reno, Nevada.

2. The Status Conference scheduled for April 12, 2023 shall be continued to May 18, 2023 at 10:30 a.m.

Dated this 7th day of March 2023.

FOX ROTHSCHILD LLP

SEWARD & KISSELL LLP

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